

**NOTICE OF PURCHASE PRICES**

**INVITATION TO TENDER BONDS**

made by

**INDEPENDENT SCHOOL DISTRICT NO. 284  
WAYZATA PUBLIC SCHOOLS, MINNESOTA**

**to the Holders of all or any portion of the maturities listed on page (2) herein of**

**INDEPENDENT SCHOOL DISTRICT NO. 284  
WAYZATA PUBLIC SCHOOLS, MINNESOTA**

**Taxable General Obligation School Building and Alternative Facilities  
Refunding Bonds, Series 2021A**

*The purpose of this Notice of Purchase Prices, dated April 1, 2026 (the “**Pricing Notice**”) is to set forth the Purchase Prices for the Bonds. All other terms relating to the Tender Offer (hereinafter defined) remain unchanged.*

Pursuant to the Invitation to Tender Bonds dated March 12, 2026 (as it may be amended or supplemented, the “**Tender Offer**”), Independent School District No. 284 Wayzata Public Schools, Minnesota (the “**Issuer**”), invited offers to tender Bonds for cash at the applicable purchase prices based on a fixed spread to be added to the yields on certain benchmark United States Treasury Securities set forth in this Pricing Notice. Accrued Interest on the Bonds will be paid on the Settlement Date. All terms used herein and not otherwise defined are used as defined in the Tender Offer.

The Tender Offer, including the Preliminary Official Statement relating to the General Obligation School Building and Alternative Facilities Refunding Bonds, Series 2026A of the Issuer is available: (i) at the Municipal Securities Rulemaking Board through its Electronic Municipal Market Access website, currently located at <http://emma.msrb.org>, using the CUSIP numbers for the Bonds, and (ii) on the website of the Information Agent at [www.globic.com/wayzata](http://www.globic.com/wayzata).

Any questions are to be directed to the Information Agent at (212) 227-9622.

## TENDER OFFER – PURCHASE PRICES

Pursuant to the Tender Offer, the Fixed Spreads for the Bonds are listed below. The Purchase Price to be paid on the Settlement Date excludes Accrued Interest on the Bonds tendered for purchase, which interest will be paid to but not including the Settlement Date.

### Taxable General Obligation School Building and Alternative Facilities Refunding Bonds, Series 2021A

CUSIP	Maturity Date	Interest Rate	Outstanding Principal Amount	Benchmark Treasury Security	Benchmark Treasury Security Maturity	Benchmark Treasury Security CUSIP	Fixed Spreads (in basis points)
946813 XL1	2/1/2027	3.00%	\$9,285,000	3.375 Cpn	2/29/2028	91282cqb0	0
946813 XM9	2/1/2028	3.00%	\$9,585,000	3.375 Cpn	2/29/2028	91282cqb0	0
946813 XN7	2/1/2029	3.00%	\$10,915,000	3.50 Cpn	2/15/2029	91282cqa2	0
946813 XP2	2/1/2030	1.65%	\$11,235,000	3.50 Cpn	2/28/2031	91282cqd6	0
946813 XQ0	2/1/2031	1.75%	\$11,395,000	3.50 Cpn	2/28/2031	91282cqd6	0
946813 XR8	2/1/2032	1.90%	\$11,620,000	3.75 Cpn	2/28/2033	91282cqc8	0
946813 XS6	2/1/2033	2.00%	\$11,875,000	3.75 Cpn	2/28/2033	91282cqc8	0
946813 XT4	2/1/2034	2.10%	\$12,155,000	4.125 Cpn	2/15/2036	91282cpz8	0
946813 XU1	2/1/2035	2.20%	\$12,450,000	4.125 Cpn	2/15/2036	91282cpz8	0
946813 XV9	2/1/2036	2.30%	\$4,350,000	4.125 Cpn	2/15/2036	91282cpz8	0

The yields on the Benchmark Treasury Securities have been determined at 10:00 AM, New York City time, on April 1, 2026. Based on these Benchmark Treasury Security yields, the following Purchase Prices have been set:

### Taxable General Obligation School Building and Alternative Facilities Refunding Bonds, Series 2021A

CUSIP	Maturity Date	Benchmark Treasury Security	Benchmark Treasury Security Maturity	Benchmark Yield	Fixed Spread (in basis points)	Purchase Yield	Purchase Price per \$100 Principal Amount
946813 XL1	2/1/2027	3.375 Cpn	91282cqb0	3.810	0	3.810	99.340
946813 XM9	2/1/2028	3.375 Cpn	91282cqb0	3.810	0	3.810	98.577
946813 XN7	2/1/2029	3.50 Cpn	91282cqa2	3.826	0	3.826	97.800
946813 XP2	2/1/2030	3.50 Cpn	91282cqd6	3.946	0	3.946	91.909
946813 XQ0	2/1/2031	3.50 Cpn	91282cqd6	3.946	0	3.946	90.425
946813 XR8	2/1/2032	3.75 Cpn	91282cqc8	4.135	0	4.135	88.522
946813 XS6	2/1/2033	3.75 Cpn	91282cqc8	4.135	0	4.135	87.405
946813 XT4	2/1/2034	4.125 Cpn	91282cpz8	4.321	0	4.321	85.374
946813 XU1	2/1/2035	4.125 Cpn	91282cpz8	4.321	0	4.321	84.563
946813 XV9	2/1/2036	4.125 Cpn	91282cpz8	4.321	0	4.321	83.948